
July 12, 2021

Virtual Meeting (Microsoft Teams Meeting)

9:00 a.m. – 10:30 a.m.

Join By Phone: 1-608-571-2209

Phone Conference ID: 362 589 216#

WIOA Compliance and Resource Alignment Working Group Meeting

9:00 a.m.

Working Group Meeting

10:30 a.m.

Working Group Meeting Adjourns

All full Council, Working Group meeting materials will be available on the CWI webpage at <http://www.wi-cwi.org>

Enclosed Meeting Packet Contents

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**Governor's Council on Workforce Investment (CWI)
WIOA Compliance and Resource Alignment Working Group Meeting
Virtual Meeting (Microsoft Teams Meeting)
Join By Phone: 1-608-571-2209
Phone Conference ID: 362 589 216#
Monday, July 12, 2021
9:00 a.m. – 10:30 a.m.**

AGENDA

- I. Welcome, Opening Remarks – Sachin Shivaram
- II. WIOA State Plan Modification – Bruce Palzkill
- III. 2022 – 2026 Strategic Plan Priorities, Discussion
- IV. Other Business
 - a. Approval of the April 26, 2021 Meeting Minutes – **Action Required**
 - b. Next Meeting – TBD
 - c. Public Comment
- V. Adjournment

Meeting materials will be posted on the CWI web site at <http://www.wi-cwi.org/>.

For questions about the agenda, contact Patrick Lonergan, Department of Workforce Development, Division of Employment and Training by phone at (608) 405-4279 or by email at Patrick.Lonergan@dwd.wisconsin.gov. Department of Workforce Development, Division of Employment and Training is an equal opportunity employer and service provider. If you have a disability and need assistance with this information, please call us through Wisconsin Relay Service (7-1-1). To request information in an alternate format, including language assistance or translation of the information, please contact us at (888)-258-9966.

**Governor's Council on Workforce Investment (CWI)
WIOA Compliance and Resource Alignment Working Group Meeting
Virtual Meeting (Microsoft Teams Meeting)
Join By Phone: 1-608-571-2209
Phone Conference ID: 251 049 335#
Monday, April 26, 2021
9:30 a.m. – 11:00 a.m.**

DRAFT MEETING MINUTES, PENDING OFFICIAL APPROVAL

Members Present: Delora Newton, Mark Tyler, Rep Petryk, Rhonda Suda, Sachin Shivaram, Michele Carter, Becky Bartoszek, Colleen McCabe (for Morna Foy), Michele Erikson, BJ Dernbach (for Rep. Warren Petryk)

Others Present: Bruce Palzkill, Carrie Schneider, Patrick Lonergan, Renee O'Day, Annette Meudt, Aaron Sarbacker, Preet Ghuman, Becky Kikkert, Terese Craig,

I. Welcome, Opening Remarks – Sachin Shivaram

Sachin Shivaram called the meeting to order at 9:31a.m. and reviewed the agenda for the day.

II. MOU/Infrastructure and Shared Delivery Costs Funding Agreement – Annette Meudt
Annette Meudt reviewed the MOU process and described how the process under WIOA is more difficult than it was under WIA. The presentation included overview of the memorandum of understanding, infrastructure funding agreements, shared delivery costs, and state funding mechanism. Terese Craig asked how customers are being counted and stated it would be helpful to have the definitions of customer counts per program.

CWI comes into play with the State Funding Mechanism. The SFM is triggered when local areas cannot agree. Appeals to funding agreements go to CWI. Terese Craig stated that WTCS would like to start issuing joint MOU guidance. Annette Meudt stated MOU guidance was issued jointly between Title I and IV this year.

Colleen McCabe asked if the Department of Education would be used in place of the Department of Labor for any appeals related to Title II. Annette Meudt will follow up on this question and provide an answer.

III. SOLAR Overview Presentation – Annette Meudt, Renee O'Day & Preet Ghuman
DWD Bureau of Workforce Training staff provided an overview of SOLAR (Sharing of Local Area Resources), the system of record for Job Center budgets. Terese Craig asked for additional information regarding which Title II programs are contributing into which of the 11 MOUs. For

next fiscal year, there may be a shift to the MOU partners for Title II based on WTCS review and assignment of programs. Currently, there may be multiple negotiations occurring with multiple Title II programs in a region and there should be one negotiation as a single Title II partner occurring. There needs to only be one sign off per the federal guidelines. The CBO and the technical college should be negotiating together as a Title II partner. Rhonda Suda added that as a local workforce development board it would be helpful to know who all the partners are. Terese Craig stated in some of the areas the smaller Title II programs might not be contributing fiscally but might be contributing in-kind services. Michele Erikson stated she would be interested in being a part of this conversation if it continues offline.

IV. TEN 13-20 – One Workforce & TEGL 7-20 – Priority of Service Provisions – Bruce Palzkill
Bruce Palzkill reviewed TEN 13-20 issued by DOL that discusses the One Workforce concept. He also reviewed TEGL 7-20 on Priority of Service Provisions which established the requirement that at least 75% of participants receiving individualized career and training services in the WIOA Adult program be from one of the priority groups.

V. Job Center Task Force Overview – Bruce Palzkill
Bruce Palzkill provided an overview of the purposes of each of the three Job Center Task Force committees:

- Transforming Service Delivery and Outreach through Virtual Services
- Effective Program Coordination
- Branding

VI. Other Business

a. Approval of the 11.10.2020 Meeting Minutes – **Action Required**

The minutes from the November 10, 2020 meeting were approved unanimously.

b. Next Meeting – TBD

Patrick Lonergan reviewed the upcoming CWI strategic planning process and the role of the council.

c. Public Comment

d. Adjournment

The meeting adjourned at 10:33 a.m.

Meeting materials will be posted on the CWI web site at <http://www.wi-cwi.org/>.

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